

Registering Another for an Event

Purpose: When you need to register someone other than yourself for an event, please follow the process below. If you need to register yourself for an event, please see Registering Yourself for an Event.

Process:

- 1. Access www.cues.org
- 2. Login, as yourself.
 - If don't know how to login, please see Logging into CUES
- 3. Once you're logged in, click Professional Development & Events from the top toolbar

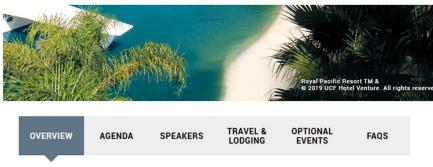


- The Professional Development & Events Page will default to show all events coming up. You do have the option to filter the search results if you choose to.
- 4. From the Professional Development & Events Page, locate the event you'd like to register for and click Event Details



5. You'll now see the event overview page. This is where you'll find all details about the event you've selected. To register, click REGISTER on the left-hand side of the page.



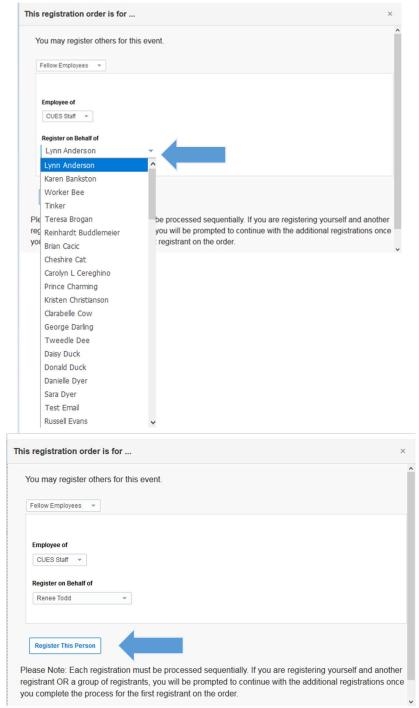


Directors Conference is the annual must-attend director event of the credit union industry. Don't miss this opportunity to join your colleagues for an in-depth look at relevant

6. The Registration will default to your information, click Register Others to register anyone other than yourself.

Register Others Preferred Name on Badge Laura Title Online Community Engagemer View or select registrants on this order. Online Community Engagement Administrator CUES Staff PO Box 14167 Madison, WI 53708-0167 laurag@cues.org 608.252.2664

- Select Alternate Contact Information
- 7. From the Register on Behalf dropdown, select the name of the individual you're registering and click Register This Person
 - If you do not see the name you're looking for that means they are not in our system yet. To add someone in our system, your Company Admin will need to do this, see Add an Individual to the CUES System



- 8. You'll now see the other person's information filled in where yours was before.
 - If the badge name needs to change (nickname) you can do so in the Preferred Name on Badge

• To update a title, please see Updating an Individual's Record

Preferred Name on Badge	
Renee	
Title	
Member Engagement Specialist	

 Select the tab to verify you've read and understand the Cancellation Policy

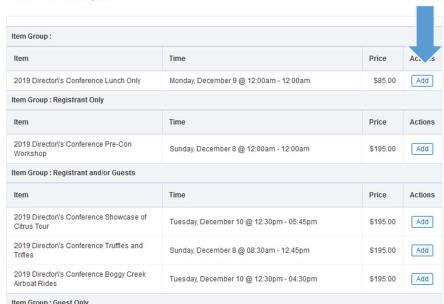
Event Cancellation Policy*

☐ I have read and understand the Cancellation Policy.

• If the attendee has any special needs that we should know about, please tell us in the text field box

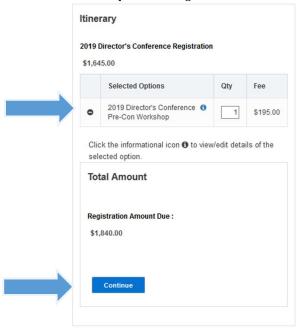
To ensure you have a successful experience on site, please indicate any special needs or dietary	restrictions you have

- Click Continue
- 9. You'll now see any available optional events the attendee can register for during the event (spouse/ guest options, etc.) these can be done now. If you do not know if any are needed/wanted the attendee can come back and add this or you can call the Membership Team to add at a later time.
 - To add an optional event, click Add next to the item.
 Select Additional Options



• The Itinerary is on the right hand side and will show you eveverything you've selected and a total amount due. Once you've completed the itinerary, click Continue.

o If you are adding an optional event the attendee and their guest to both attend, make sure to change the quantity from 1 to however many need registration.



- 10. The next page is the confirmation page. Review this page to ensure all items are correct and click Continue.
- 11. You will now see your Shopping Cart Contents.
 - If you have a promo code, you may enter it here (enter these under Voucher Information)
 - Select your payment option
 - o Credit Card will take you to the credit card section to pay now
 - All credit card items are required on this page
 - o Bill Me will prompt an invoice to be sent to the credit union the following business day
- 12. Once the registration is complete, the attendee receive a registration confirmation email from cues@cues.org.